

# BenefitsForYou® Enrollment Form



Return Completed form to your Employer  
Do not return to Cuna Mutual Group

## PARTICIPANT INFORMATION

Participant Name:	Social Security Number:	Date of Birth:	Hire/Rehire Date:
Home Address:	City	State	Zip Code

## PLAN INFORMATION

Plan Name	Plan Identifier
CONNECTIONS CREDIT UNION 401(K) PLAN AND TRUST	101788

## EMPLOYEE CONTRIBUTION ELECTIONS

- I elect to participate and contribute \_\_\_\_% or \$ \_\_\_\_\_ of compensation per pay period on a pre-tax basis (Please refer to *Annual Contribution and Benefit Limits* found on BenefitsForYou.com.)
- I elect to participate and contribute \_\_\_\_% or \$ \_\_\_\_\_ of compensation per pay period to a Roth account
- I elect not to make elective deferrals until further notice. I understand that if I do not participate now, or discontinue participation, I must wait until the next available enrollment date.

**Catch-up Contributions:** If you will be 50 years old or older as of the last day of the calendar year and otherwise contribute the maximum allowable amount to the Plan, you are entitled to make additional “catch-up” contributions. (Please refer to *Annual Contribution and Benefit Limits* found on BenefitsForYou.com.) See your Plan Administrator for more details on how to make these catch up contributions.

## INVESTMENT ELECTIONS

To select your investments, log onto BenefitsForYou.com or contact our Participant Service Center at 800.999.8786 for assistance. If you do not select your investment election prior to your contributions being made to the plan, your contributions will be allocated to the Plan’s default fund. You can find more information regarding your Plan’s default fund on the fund fact sheet located in the enrollment book or at BenefitsForYou.com. Any percentage remaining will automatically be allocated to the Plan’s default fund. In addition, if you do not select your investment election prior to your contributions being made to the plan, your contributions will be allocated to the Plan’s default fund. You can find more information regarding your Plan’s default fund on the fund fact sheet located in the enrollment book or on BenefitsForYou.com. (Your year of birth and the assumed retirement age of 65 is used to determine your appropriate fund in the target date set.)

### ◆ Plan Default Investment:

INVESTMENT NAME	CUSIP	PERCENT	INVESTMENT NAME	CUSIP	PERCENT
◆ BlackRock LifePath Index Retire K	066923806	%	Fidelity US Bond Index	316146356	%
◆ BlackRock LifePath Index 2025 K	066923830	%	PIMCO Real Return Instl	693391104	%
◆ BlackRock LifePath Index 2030 K	066923798	%	Fidelity 500 Index	315911750	%
◆ BlackRock LifePath Index 2035 K	066923764	%	Fidelity Large Cap Growth Idx	31635V729	%
◆ BlackRock LifePath Index 2040 K	066923731	%	JPMorgan Equity Income R6	46636U876	%
◆ BlackRock LifePath Index 2045 K	066923699	%	DFA US Small Cap I	233203843	%
◆ BlackRock LifePath Index 2050 K	066923665	%	Fidelity Mid Cap Index	316146265	%
◆ BlackRock LifePath Index 2055 K	066923632	%	Fidelity Small Cap Index	316146182	%
◆ BlackRock LifePath Index 2060 K	066923442	%	DFA International Core Equity I	233203371	%
◆ BlackRock LifePath Index 2065 K	066923152	%	Fidelity Global ex US Index	316146315	%
Dodge & Cox Income I	256210105	%	Vanguard Real Estate Index Admiral	921908877	%

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## PARTICIPANT SIGNATURE:

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I, the undersigned, consent to making the preceding salary deferral election. I understand that my Employer will begin processing my elections and/or changes as soon as administratively possible.

Participant Signature:

Date:

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Authorized Plan Representative Signature:

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Date:

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